ROBERT HALL & ASSOCIATES
TAX CONSULTANTS
A Division of Montecito Financial Services, Inc.
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Glendale, CA 91202
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This extension request allows you to file your 2025 income tax returns by October 15, 2026. However, anything owed needs to be paid by April 15, 2026.

NEW CLIENT EXTENSION AUTHORIZATION REQUEST

PLEASE PRINT

NAME: _____

SPOUSE'S NAME IF APPLICABLE: _____

ADDRESS: _____

_____

CONTACT PHONE NUMBER: 10-4 _____ 5-11PM _____

EMAIL: _____ FAX#: _____

OCCUPATION: _____ DATE OF BIRTH: _____

FILING STATUS (if married, include name, date of birth, SS#): _____

ANY DEPENDENTS? (include name, date of birth, SS#): _____

Soc. Sec. Number: _____ Spouse Soc. Sec. No: _____

QUARTERLY PAYMENTS MADE:

IRS:	**APRIL**	**$ _____**	**STATE:**	**APRIL**	**$ _____**
	JUNE	**$ _____**		**JUNE**	**$ _____**
	SEPT	**$ _____**		**SEPT**	**$ _____**
	DEC/JAN	**$ _____**		**DEC/JAN**	**$ _____**

To the best of my (our) knowledge I (we) will owe <u>no</u> additional taxes.

Signed: _____

I (we) would like to send:

$_____ to the IRS and $_____ to the State with my extensions.

Signed: _____

If you do owe additional money and fail to send it with the extension by April 15, there will be penalties and interest.

Thank you,

The Staff of Robert Hall & Associates

*******Once you complete this form, please email this to: **extensions@roberthalltaxes.com*****